



2023-2024 DIVISION OF INCOME – INDEPENDENT STUDENT

Student's Name _____ USF ID or SSN: _____

You indicated on your application for financial aid that you are divorced, separated, or widowed and filed a joint 2021 IRS Tax Return. Complete this form to clarify the division of income reported on your application. We have listed below the total income and adjustments reported on your 2021 IRS Income Tax Return Transcripts. Please note under student or spouse, the portion which would have been attributed to each of you had you filed separately. Please be sure to include copies of the W2's for you and your former spouse.

Item on Income Tax Return	Total on Return	Student	Spouse
Wages, salaries, tips, etc.	\$	\$	\$
Taxable interest			
Tax-exempt Interest			
Dividend income			
Taxable refunds of state and local Income taxes			
Alimony received			
Business income or loss			
Capital gain or loss			
Other gains or loss			
Total taxable IRA distributions			
Tax exempt IRA distributions			
Total Taxable pension/annuities			
Tax exempt pension/annuities			
Rents, royalties, partnership, S Corp., estates Trusts, etc.			
Farm income or loss			
Unemployment compensation			
Taxable social security benefits			
Tax-exempt social security benefits			
Other income			
Adjustments to income			
Medical savings account deductions			
Moving expenses			
One-half self-employment's tax			
Self-employed health insurance			
Keogh, and self-employed SEP or SIMPLE Plans			
Penalty on early withdrawal of savings			
IRA deduction			
Student loan interest deduction			
Other adjustments to income			
Adjusted Gross Income	\$	\$	\$

I certify that this information is correct and that I am providing, or have provided, a complete copy of my 2021 IRS Income Tax Transcript and W2 Wage documents for both student and former spouse.

Student's Signature

Date

Please return the completed form to:

Financial Aid Services

500 Wilcox Street Joliet, IL 60435 | finaid@stfrancis.edu
(815) 740-3403 | Toll-free: (866) 890-8331 | Fax: (815) 740-3822